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**UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY**

**SECURITIES AND EXCHANGE  
COMMISSION,**

**Plaintiff,**

**v.**

**Case No. 2:17-cv-393-ES-SCM**

**DWAYNE EDWARDS; TODD BARKER;  
SENIOR SOLUTIONS OF SOCIAL  
CIRCLE, LLC; OXTON PLACE OF  
DOUGLAS, LLC, d/b/a OXTON REAL  
ESTATE OF DOUGLAS, LLC; ROME  
ALF, LLC; SAVANNAH ALF, LLC;  
GAINESVILLE ALF, LLC;  
WATERFORD PLACE ALF, LLC;  
MONTGOMERY ALF, LLC;  
COLUMBUS ALF, LLC; and OPELIKA  
ALF, LLC,**

**Defendants,**

**-and-**

**OXTON SENIOR LIVING, LLC; MANOR  
HOUSE SENIOR LIVING, LLC; SUSAN  
EDWARDS, a/k/a SUSAN ROGERS;  
SHARON NUNAMAKER, a/k/a SHARON  
HADDEN; and SDH DESIGN, LLC,**

**Relief Defendants.**

**ORDER APPROVING RECEIVER'S CLAIMS REPORT**

This matter comes before the Court on the Receiver's *Motion for Entry of Order Approving Claims Report Related to the Determination of the Allowance or Disallowance of Previous Bondholders' Claims to Settlement Proceeds* (the "*Claims Motion*") (Dkt. No. 386) seeking Court approval of the Claims Report (Dkt. No. 387-1) attached as **Exhibit 1** to the *Receiver's Brief in Support of Motion for Entry of Order Approving the Claims Report Related to the Determination of the Allowance or Disallowance of Previous Bondholder's Claims to Settlement Proceeds* (Dkt. No. 387).

The Court having considered the Claims Report and the objections to the Claims Report; and upon finding that this Court has jurisdiction over the Claims Report and that venue is proper in this Court; and upon finding good and sufficient cause for granting the relief sought in the Claims Motion; the Court **GRANTS** the Claims Motion.

NOW THEREFORE, IT IS HEREBY **ORDERED, ADJUDGED, and DECREED:**

1. The relief requested in the Claims Motion is **GRANTED**.
2. The Claims Report attached as **Exhibit 1** to the Receiver's *Brief in Support of Motion for Entry of Order Approving the Claims Report Related to the Determination of the Allowance or Disallowance of Previous Bondholders' Claims to Settlement Proceeds* (Dkt. No. 387-1) is approved.
3. Any objections to the relief sought in the Claims Motion that have not been previously resolved, withdrawn, waived, or settled, and all reservations of rights included in such objections, are hereby overruled on their merits. The Court adopts the Receiver's well-reasoned analysis. (Dkt. No. 392 ¶¶ 4–15).

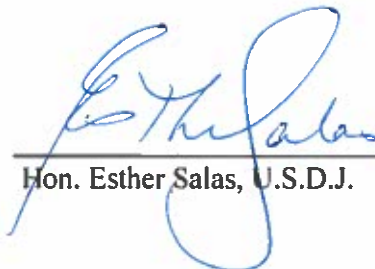
4. The Receiver and the Indenture Trustees are authorized and directed to take any and all actions necessary and/or appropriate to effectuate and implement the Claims Report and the relief granted pursuant to this Order, and neither the Receiver nor the Indenture Trustees shall have any liability to any person or entity in connection with any of the actions authorized pursuant to this Order and/or effectuating the Claims Report.

5. The Receiver shall serve a copy of this order via email, first class mail or international delivery service on all parties who received notice of the Claims Motion and any Person who filed an Objection to the Claims Report within three (3) business days of the entry of this Order.

6. The Court expressly finds and determines, pursuant to Rule 54(b), that there is no just reason for any delay in the entry of this Order, which is both final and appealable, and immediate entry by the Clerk is expressly directed.

7. Without in any way affecting the finality of this Order, the Court retains exclusive jurisdiction to, among other things, administer, interpret, implement, and enforce the terms and provisions of this Order and the Claims Report, and to adjudicate, if necessary, any and all disputes concerning, arising out of, or relating in any way to the implementation and enforcement of this Order and/or the Claims Report.

Dated: March 4, 2020

  
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Hon. Esther Salas, U.S.D.J.